

Are you looking for a professional speaker?



· CHECK OUT ROMAN BASI'S RESUME AND SEE WHY HE IS THE PROFESSIONAL YOU WANT SPEAKING TO YOUR AUDIENCE!

· EACH TOPIC ROMAN BASI SPEAKS ABOUT IS RELEVANT TO YOUR BUSINESS. CHECK IT OUT!

Are you looking for a well-recognized, knowledgeable, and dynamic speaker on business, tax and financial topics for your local, regional or national audience?

Contact Roman Basi

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Roman Basi is a specialist in the areas of:

- ✓ **Real Estate,**
- ✓ **Business Succession**
- ✓ **Mergers & Acquisitions**
- ✓ **Retirement and Estate Planning,**
- ✓ **Corporation Structures**
- ✓ **Tax Aspects of Closely-held and Family-Owned Businesses**

It doesn't matter whether your group/association is small, medium or large; Roman has addressed groups of all sizes in venues throughout the United States. Format for the meetings can vary from workshop to seminar to formal presentation. Roman Basi will bring enlightenment on many topics to the members of your group/association.

Roman Basi's credentials underscore his performance whenever he addresses an audience. He has a Bachelor of Science Degree with a Minor in Psychology from Milliken University, Master of Business Administration with an emphasis in Accounting from Southern Illinois University and a Juris Doctor in Law from Southern Illinois University.

Testimonials

Take a look at what others have to say!

“Very informative. I will be looking for more classes from this instructor”

“Very clear explanation of a subject that has always baffled me!”

“Amazing presenter who makes taxes sound exciting!”

“Very well presented and thorough. Presenter was obviously very experienced and was able to convey what are the most important aspects of security agreements very well. Excellent.”

“Excellent and enthusiastic presentation.”

“Really enjoyed this presenter. He was engaging and held my attention on a fairly dry and technical subject. I will periodically look”

“Once again you were a hit! You are becoming a welcomed permanent fixture at Expo”

“The best I have attended so far!!! Phenomenal presentation!”



The Center for Financial, Legal & Tax Planning, Inc.



Roman Basi, raised in Southern Illinois, began his working career at a young age umpiring little league baseball games. He spent his teenage and college years working for his father's varied business interests. These experiences helped develop his future interest in helping small business owners fulfill their business and succession plans.

He graduated from Millikin University obtaining a Bachelor of Science Degree with a minor in Psychology. After receiving his degree, he continued his studies earning an MBA from Southern Illinois University with an emphasis in accounting. He continued to law school receiving his JD (law degree) from Southern Illinois University. He is a licensed attorney in Illinois, Missouri, Florida, and Arizona. Roman is also admitted to the United States District Court for the Southern District of Illinois, the United States Court of Appeals for the 7th Circuit, and admitted to practice in the United States Supreme Court.

Roman is also a licensed Certified Public Accountant (CPA) as well as a licensed Managing Real Estate Broker in Illinois with Heartland Realty & Rentals, Inc., a licensed Real Estate Sales Associate in Florida, a licensed Title Insurance Agent with ATG Fund, Inc., and a licensed Private Pilot with an Instrument Rating.

Over the past several years, Roman has worked on many business transactions and has lectured to various regional and national audiences throughout the country, including extensive work in the continuing education field for Attorneys and CPA's as well as providing the education necessary for the Voluntary Tax Return Preparer Registry with the IRS. From these venues, he has personally met and worked with business owners throughout the United States. He is President of The Center for Financial, Legal & Tax Planning, Inc. (DBA Basi, Basi & Associates) and is in high demand by business owners for his expertise in financial, legal, and tax matters.

Roman has been published in the following publications: The Illinois State Bar Association Section on Federal Taxation, Productivity, Agency Sales, Industrial Distribution, Supply House Times, Distributor Link, and the I.D.A. Management Journal. Roman enjoys working with his father and with their national clientele. He is responsible for many of the legal contracts produced by The Center for Financial, Legal & Tax Planning, Inc. His areas of expertise include mergers and acquisitions, contracts, real estate law, tax, and estate planning.

Roman is very active in his local community and is a member of numerous associations, and Boards of Directors and has served on various committees. He currently serves on the International Business Brokers Association Education Committee. He participates in the Illinois Department of Transportation Adopt-A-Highway Program. Roman is also a current member of the Arizona, Florida, Illinois, and Missouri Bar Associations, the American Institute of CPAs (AICPA) as well as a past member of the National, Illinois, Florida, Sarasota, and Egyptian Boards of Realtors. He has previously served as a member of the Illinois State Bar Association's Federal Taxation Section Council Committee, Director for the Illinois Association of Realtors, Officer and two-term President for the Egyptian Board of Realtors, Director for the Marion, Illinois Chamber of Commerce, and volunteer for the Women's Center of Carbondale, Illinois.

Roman and Brandi, his wife of 24 years, have two children: Marissa and Alexis. They reside in Marion, Illinois, and also spend time at their home in Clearwater Beach, Florida. He enjoys spending time with his wife, attending his daughters' various activities, playing golf on the CRB tour, and is an avid St. Louis Cardinals and Tennessee Titans fan.